

## OCEANE European High Growth Opportunities Securitization Fund (EHGO)

### Situation on 12 June 2019

	Tranch 1		
Tranche note issuance date	16 May 2019		
Number of notes (OCEANE) issued	30		
Number of warrants "BSA" issued	0		
Notes conversion notices	<u>Date</u>	<u>Number</u>	<u>Shares</u>
	24 May 2019	5	416 666
	28 May 2019	10	833 333
	12 June 2019	4	333 333
	<b>Total</b>	19	1 583 332

Warrants "BSA" exercise notices	-
Notes hold by EHGO	-
OCEANE held by EHGO	11
BSA held by EHGO	-
Number of shares issued in the context of the commitment fee	4 322 917
Number of shares issued upon notes redemption or warrants exercises	1 583 332
<b>Total number of Shares on 31 May 2019</b>	47 174 271
<b>Total number of voting rights on 31 May 2019</b>	52 466 656