

OCEANE European High Growth Opportunities Securitization Fund (EHGO)

Situation on 28 August 2019

	Tranch 1		Tranch 2	
Tranche note issuance date	16 May 2019		17 July 2019	
Number of notes (OCEANE) issued	30		30	
Number of warrants "BSA" issued	0		28 295 454	
Notes conversion notices	<u>Date</u>	<u>Number</u>	<u>Shares</u>	
	24 May 2019	5	416 666	
	28 May 2019	10	833 333	
	11 June 2019	4	333 333	
	24 July 2019	1	142 857	
	30 July 2019	2	333 333	
	8 August 2019	1	166 666	
	14 August 2019	1	166 666	
	15 August 2019	2	400 000	
	19 August 2019	2	400 000	
	20 August 2019	2	400 000	
	27 August 2019	4	1 000 000	
Total		34	4 592 854	

Warrants "BSA" exercise notices	-
Notes held by EHGO	1 185
OCEANE held by EHGO	26
BSA held by EHGO	28 295 454
Number of shares issued in the context of the commitment fee	4 322 917
Number of shares issued upon notes redemption or warrants exercises	4 592 854
Total number of Shares on 28 August 2019	50 183 793
Total number of voting rights on 28 August 2019	57 203 340