

OCEANE European High Growth Opportunities Securitization Fund (EHGO)

Situation on March 19th, 2020

	Tranch 1	Tranch 2	Tranch 3	Tranch 4	Tranch 5
Tranche note issuance date	16 May 2019	17 July 2019	16 August 2019	16 September 2019	14 October 2019
Number of notes (OCEANE) issued	30	30	30	30	30
Number of warrants "BSA" issued	0	28 295 454	0	0	0
Notes conversion notices	<u>Date</u>		<u>Amount</u>		<u>Shares</u>
	24 May 2019		5		416 666
	28 May 2019		10		833 333
	11 June 2019		4		333 333
	24 July 2019		1		142 857
	30 July 2019		2		333 333
	8 August 2019		1		166 666
	14 August 2019		1		166 666
	15 August 2019		2		400 000
	19 August 2019		2		400 000
	20 August 2019		2		400 000
	27 August 2019		4		1 000 000
	3 September 2019		2		500 000
	5 September 2019		5		1 250 000
	6 September 2019		5		1 250 000
	11 September 2019		3		750 000
	13 September 2019		4		1 333 333
	17 September 2019		4		1 333 333

18 September 2019	3	1 500 000
20 September 2019	3	1 500 000
23 September 2019	5	2 500 000
24 September 2019	3	1 500 000
25 September 2019	3	1 500 000
26 September 2019	3	1 500 000
27 September 2019	5	2 500 000
30 September 2019	5	2 500 000
1 October 2019	3	3 000 000
2 October 2019	3	3 000 000
4 October 2019	4	4 000 000
9 October 2019	4	4 000 000
10 October 2019	3	3 000 000
11 October 2019	15	15 000 000
17 October 2019	3	3 000 000
21 October 2019	3	3 000 000
22 October 2019	3	3 000 000
23 October 2019	3	3 000 000
24 October 2019	3	3 000 000
25 October 2019	5	5 000 000
28 October 2019	3	3 000 000
29 October 2019	3	3 000 000
30 October 2019	4	4 000 000
31 October 2019	1	1 000 000

	Tranch 6	Tranch 7	Tranch 8	Tranche 9 #1	Tranche 9 #2
Tranche note issuance date	4 November 2019	15 November 2019	16 December 2019	9 January 2020	27 January 2020
Number of notes (OCEANE) issued	30	30	45	23	22
Number of warrants "BSA" issued	0	0	0	0	0
Notes conversion notices	<u>Date</u>		<u>Amount</u>		<u>Shares</u>
	5 November 2019		4		4 000 000
	6 November 2019		4		4 000 000
	7 November 2019		4		4 000 000
	11 November 2019		4		4 000 000
	13 November 2019		4		4 000 000
	15 November 2019		3		3 000 000
	19 November 2019		7		7 000 000
	19 November 2019		29		29 000 000
	21 January 2020		40		248 447
	3 February 2020		4		25 316
	4 February 2020		1		6 329
	6 February 2020		8		53 333
	7 February 2020		1		6 666
	10 February 2020		1		6 666
	11 February 2020		7		48 275
	12 February 2020		4		27 586
	13 February 2020		10		68 965
	14 February 2020		2		17 391
	17 February 2020		8		57 142
	19 February 2020		5		39 682
Total			300		148 615 318

	Tranch 10 #1	Tranch 10 #2	Tranch 11 #1
Tranche note issuance date	11 February 2020	24 February 2020	10 mars 2020
Number of notes (OCEANE) issued	23	22	25
Number of warrants "BSA" issued	0	0	0
Notes conversion notices	<u>Date</u>	<u>Amount</u>	<u>Shares</u>
	20 February 2020	6	47 619
	21 February 2020	5	39 682
	24 February 2020	2	15 873
	25 February 2020	1	8 695
	26 February 2020	5	45 045
	27 February 2020	1	9 009
	2 March 2020	4	40 816
	3 March 2020	1	10 204
	4 March 2020	4	41 666
	5 March 2020	1	10 416
	6 March 2020	1	11 494
	10 March 2020	10	149 254
	13 March 2020	1	15 873
	16 March 2020	1	15 873
	19 March 2020	1	17 543
Total		44	479 062

Warrants "BSA" exercise notices	-
Notes held by EHGO	875
OCEANE held by EHGO	26
BSA held by EHGO	28 295 454
Number of shares issued in the context of the commitment fee	4 322 917
Number of shares issued upon notes redemption or warrants exercises	149 094 379*
	<i>*2 071 589 shares after share consolidation</i>
Total number of Shares on 19 March 2020	2 376 991
Total number of voting rights on 19 March 2020	2 388 343