

Share movement register OCEANE ABO 3						
Date	Type	Number of shares	Observations	Tranche	Shares created	Souscription Price
13/12/2021	Souscription	80	Subscription on exercise of BE tranche 1	1		
13/12/2021	Souscription	12	Subscription on exercise of CF1 (Commitment Fees)	CF		
16/12/2021	Exercice	-20	conversion of 20 OCEANE T1#1	1	384 615	0,26 €
16/12/2021	Exercice	-10	conversion of 10 OCEANE T1#2	1	192 307	0,26 €
20/12/2021	Souscription	80	Subscription on exercise of BE tranche 2	2		
21/12/2021	Exercice	-45	conversion of 45 OCEANE T1#3	1	900 000	0,25 €
28/12/2021	Exercice	-10	conversion of 10 OCEANE T2#1	2	208 333	0,24 €
31/12/2021	Exercice	-10	conversion of 10 OCEANE T2#2	2	217 391	0,23 €
04/01/2022	Exercice	-10	conversion of 10 OCEANE T2#3	2	217 391	0,23 €
04/01/2022	Exercice	-5	conversion of 5 OCEANE T1#4	1	108 695	0,23 €
11/01/2022	Exercice	-20	conversion of 20 OCEANE T2#4	2	434 782	0,23 €
14/01/2022	Exercice	-30	conversion of 30 OCEANE T2#5	2	625 000	0,24 €
20/01/2022	Souscription	80	Subscription on exercise of BE tranche 3	3		
02/02/2022	Exercice	-10	conversion of 10 OCEANE T3#1	3	250 000	0,20 €
15/02/2022	Exercice	-10	conversion of 10 OCEANE T3#2	3	294 117	0,17 €
16/02/2022	Exercice	-10	conversion of 10 OCEANE T3#3	3	294 117	0,17 €
18/02/2022	Souscription	80	Subscription on exercise of BE tranche 4	4		
18/02/2022	Souscription	80	Subscription on exercise of BE tranche 5 (Investor Call)	5		
23/02/2022	Exercice	-20	conversion of 20 OCEANE T3#4	3	666 666	0,15 €
03/03/2022	Exercice	-20	conversion of 20 OCEANE T3#5	3	769 230	0,13 €
10/03/2022	Souscription	12	Subscription on exercise of CF1 (Commitment Fees)	CF		
10/03/2022	Exercice	-12	conversion of 12 OCEANE CF1	CF	600 000	0,10 €
10/03/2022	Exercice	-12	conversion of 12 OCEANE CF2	CF	600 000	0,10 €
14/03/2022	Exercice	-10	conversion of 10 OCEANE T3#6	3	500 000	0,10 €
14/03/2022	Exercice	-20	conversion of 20 OCEANE T4#1	4	1 000 000	0,10 €
21/03/2022	Souscription	80	Subscription on exercise of BE tranche 6	6		
24/03/2022	Exercice	-10	conversion of 10 OCEANE T4#2	4	416 666	0,12 €
30/03/2022	Exercice	-10	conversion of 10 OCEANE T4#3	4	416 666	0,12 €
08/04/2022	Exercice	-10	conversion of 10 OCEANE T4#4	4	454 545	0,10 €
19/04/2022	Exercice	-20	conversion of 20 OCEANE T4#5	4	909 090	0,11 €
20/04/2022	Souscription	80	Subscription on exercise of BE tranche 7	7		
25/04/2022	Exercice	-10	conversion de 10 OCEANE T4#6	4	500 000	0,10 €
27/04/2022	Souscription	40	Subscription on exercise of BE tranche 8 (Investor Call)	8		
05/05/2022	Exercice	-10	conversion of 10 OCEANE T5#1	5	500 000	0,10 €
12/05/2022	Exercice	-10	conversion of 10 OCEANE T5#2	5	625 000	0,10 €
17/05/2022	Exercice	-10	conversion of 10 OCEANE T5#3	5	714 280	0,10 €
18/05/2022	Souscription	80	Subscription on exercise of BE tranche 9	9		
23/05/2022	Exercice	-10	conversion of 10 OCEANE T5#4	5	714 280	0,10 €
30/05/2022	Exercice	-10	conversion of 10 OCEANE T5#5	5	833 330	0,10 €
31/05/2022	Exercice	-10	conversion of 10 OCEANE T5#6	5	833 330	0,10 €
03/06/2022	Exercice	-10	conversion of 10 OCEANE T5#7	5	833 330	0,10 €
03/06/2022	Exercice	-10	conversion of 10 OCEANE T5#8	5	833 330	0,10 €

Total OCEANE EHGO (and affiliated)

280

Shares created under the program (conversions)

16 846 491

Capital stock	7 096 717,70 €
Actions	70 967 177
Voting rights	71 007 860

Impact of the issue on the investment of a shareholder holding 1% of the Company's capital before the launch of the program (based on the number of shares making up the Company's capital on December 21, 2020, i.e. 27,486,812 shares) :

	Shareholder participation	
	Undiluted basis	Diluted base
Pre-issuance	1,00%	0,99%
Current dilution	0,76%	0,76%