

Share movement register							
OCEANE ABO 3							
Date	Type	Number of shares	Observations	Tranche	Shares created	Souscription Price	
13/12/2021	Souscription	80	Subscription on exercise of BE tranche 1	1			
13/12/2021	Souscription	12	Subscription on exercise of CF1 (Commitment Fees)	CF			
16/12/2021	Exercice	-20	conversion of 20 OCEANE T1#1	1	384 615		0,26 €
16/12/2021	Exercice	-10	conversion of 10 OCEANE T1#2	1	192 307		0,26 €
20/12/2021	Souscription	80	Subscription on exercise of BE tranche 2	2			
21/12/2021	Exercice	-45	conversion of 45 OCEANE T1#3	1	900 000		0,25 €
28/12/2021	Exercice	-10	conversion of 10 OCEANE T2#1	2	208 333		0,24 €
31/12/2021	Exercice	-10	conversion of 10 OCEANE T2#2	2	217 391		0,23 €
04/01/2022	Exercice	-10	conversion of 10 OCEANE T2#3	2	217 391		0,23 €
04/01/2022	Exercice	-5	conversion of 5 OCEANE T1#4	1	108 695		0,23 €
11/01/2022	Exercice	-20	conversion of 20 OCEANE T2#4	2	434 782		0,23 €
14/01/2022	Exercice	-30	conversion of 30 OCEANE T2#5	2	625 000		0,24 €
20/01/2022	Souscription	80	Subscription on exercise of BE tranche 3	3			
02/02/2022	Exercice	-10	conversion of 10 OCEANE T3#1	3	250 000		0,20 €
15/02/2022	Exercice	-10	conversion of 10 OCEANE T3#2	3	294 117		0,17 €
16/02/2022	Exercice	-10	conversion of 10 OCEANE T3#3	3	294 117		0,17 €
18/02/2022	Souscription	80	Subscription on exercise of BE tranche 4	4			
18/02/2022	Souscription	80	Subscription on exercise of BE tranche 5 (Investor Call)	5			
23/02/2022	Exercice	-20	conversion of 20 OCEANE T3#4	3	666 666		0,15 €
03/03/2022	Exercice	-20	conversion of 20 OCEANE T3#5	3	769 230		0,13 €
10/03/2022	Souscription	12	Subscription on exercise of CF2 (Commitment Fees)	CF			
10/03/2022	Exercice	-12	conversion of 12 OCEANE CF1	CF	600 000		0,10 €
10/03/2022	Exercice	-12	conversion of 12 OCEANE CF2	CF	600 000		0,10 €
14/03/2022	Exercice	-10	conversion of 10 OCEANE T3#6	3	500 000		0,10 €
14/03/2022	Exercice	-20	conversion of 20 OCEANE T4#1	4	1 000 000		0,10 €
21/03/2022	Souscription	80	Subscription on exercise of BE tranche 6	6			
24/03/2022	Exercice	-10	conversion of 10 OCEANE T4#2	4	416 666		0,12 €
30/03/2022	Exercice	-10	conversion of 10 OCEANE T4#3	4	416 666		0,12 €
08/04/2022	Exercice	-10	conversion of 10 OCEANE T4#4	4	454 545		0,10 €
19/04/2022	Exercice	-20	conversion of 20 OCEANE T4#5	4	909 090		0,11 €
20/04/2022	Souscription	80	Subscription on exercise of BE tranche 7	7			
25/04/2022	Exercice	-10	conversion de 10 OCEANE T4#6	4	500 000		0,10 €
27/04/2022	Souscription	40	Subscription on exercise of BE tranche 8 (Investor Call)	8			
05/05/2022	Exercice	-10	conversion of 10 OCEANE T5#1	5	500 000		0,10 €
12/05/2022	Exercice	-10	conversion of 10 OCEANE T5#2	5	625 000		0,10 €
17/05/2022	Exercice	-10	conversion of 10 OCEANE T5#3	5	714 280		0,10 €
18/05/2022	Souscription	80	Subscription on exercise of BE tranche 9	9			
18/05/2022	Souscription	12	Subscription on exercise of CF3 (Commitment Fees)	CF			
23/05/2022	Exercice	-10	conversion of 10 OCEANE T5#4	5	714 280		0,10 €
30/05/2022	Exercice	-10	conversion of 10 OCEANE T5#5	5	833 330		0,10 €
31/05/2022	Exercice	-10	conversion of 10 OCEANE T5#6	5	833 330		0,10 €
03/06/2022	Exercice	-10	conversion of 10 OCEANE T5#7	5	833 330		0,10 €
03/06/2022	Exercice	-10	conversion of 10 OCEANE T5#8	5	833 330		0,10 €
07/06/2022	Exercice	-10	conversion of 20 OCEANE T6#1	6	1 000 000		0,10 €
09/06/2022	Exercice	-10	conversion of 10 OCEANE T6#2	6	1 000 000		0,10 €
15/06/2022	Exercice	-10	conversion of 20 OCEANE T6#3	6	1 250 000		0,10 €
21/06/2022	Souscription	80	Subscription on exercise of BE tranche 10	10			
21/06/2022	Exercice	-10	conversion of 20 OCEANE T6#4	6	1 250 000		0,10 €
27/06/2022	Exercice	-10	conversion of 20 OCEANE T6#5	6	1 666 660		0,10 €
04/07/2022	Exercice	-10	conversion of 10 OCEANE T6#6	6	1 666 660		0,10 €
05/07/2022	Souscription	40	Subscription on exercise of BE tranche 8 (Investor Call)	8			
08/07/2022	Exercice	-10	conversion of 10 OCEANE T6#7	6	1 666 660		0,10 €
18/07/2022	Exercice	-10	conversion of 10 OCEANE T6#8	6	1 666 660		0,10 €
19/07/2022	Souscription	80	Subscription on exercise of BE tranche 11	11			
21/07/2022	Exercice	-10	conversion of 10 OCEANE T7#1	7	1 934 984		0,02 €
26/07/2022	Exercice	-10	conversion of 10 OCEANE T7#2	7	2 177 700		0,02 €
03/08/2022	Exercice	-10	conversion of 10 OCEANE T7#3	7	2 422 480		0,02 €
05/08/2022	Exercice	-10	conversion of 10 OCEANE T7#4	7	2 500 000		0,02 €
10/08/2022	Exercice	-10	conversion of 10 OCEANE T7#5	7	2 500 000		0,02 €
15/08/2022	Exercice	-20	conversion of 20 OCEANE T7#6	7	5 000 000		0,02 €
16/08/2022	Souscription	80	Subscription on exercise of BE tranche 12	12			
17/08/2022	Exercice	-10	conversion of 10 OCEANE T7#7	7	2 962 085		0,0168 €
17/08/2022	Exercice	-20	conversion of 20 OCEANE T8#1	7	5 924 170		0,0168 €
24/08/2022	Exercice	-20	conversion of 20 OCEANE T8#2	8	6 720 430		0,01488 €
25/08/2022	Exercice	-40	conversion of 40 OCEANE T8_2#1	8	13 966 480		0,01432 €
26/08/2022	Exercice	-60	conversion of 60 OCEANE T9#1	9	19 230 769		0,01560 €
01/09/2022	Exercice	-20	conversion of 20 OCEANE T9#2	9	7 022 471		0,01424 €
01/09/2022	Exercice	-20	conversion of 20 OCEANE T10#1	10	7 022 471		0,01424 €
01/09/2022	Exercice	-40	conversion of 40 OCEANE T10#2	10	14 044 943		0,01424 €
02/09/2022	Exercice	-20	conversion of 20 OCEANE T10#3	10	7 575 757		0,00132 €
03/09/2022	Exercice	-10	conversion of 10 OCEANE T11#1	11	4 032 258		0,01240 €
09/09/2022	Souscription	80	Subscription on exercise of BE tranche 13 (Investor Call)	12			
13/09/2022	Exercice	-10	conversion of 10 OCEANE T11#2	11	4 807 692		0,01040 €
16/09/2022	Exercice	-10	conversion of 10 OCEANE T11#3	11	4 960 317		0,01008 €
17/09/2022	Exercice	-10	conversion de 10 OCEANE T11#4	11	6 250 000		0,00800 €
20/09/2022	Souscription	80	Souscription on exercise of BE tranche 14	14			
27/09/2022	Exercice	-10	conversion of 10 OCEANE T11#5	11	6 793 400		0,00736 €
30/09/2022	Exercice	-30	conversion of 30 OCEANE T11#6	11	23 437 500		0,00736 €
04/10/2022	Exercice	-10	conversion of 10 OCEANE T12#1	12	8 333 300		0,01000 €
10/10/2022	Exercice	-10	conversion of 10 OCEANE T12#2	12	8 680 500		0,01000 €
12/10/2022	Souscription	80	Subscription on exercise of BE tranche 15 (Investor Call)	15			
12/10/2022	Exercice	-10	conversion of 10 OCEANE T12#3	12	9 191 100		0,01000 €
18/10/2022	Exercice	-10	conversion of 10 OCEANE T12#4	12	10 416 600		0,01000 €
18/10/2022	Souscription	80	Subscription on exercise of BE tranche 16	16			
24/10/2022	Exercice	-10	conversion of 10 OCEANE T12#5	12	12 755 100		0,01000 €
27/10/2022	Exercice	-10	conversion of 10 OCEANE T12#6	12	14 534 800		0,01000 €
02/11/2022	Exercice	-10	conversion of 10 OCEANE T12#7	12	18 939 300		0,01000 €
02/11/2022	Exercice	-10	conversion of 10 OCEANE T12#8	12	19 531 200		0,01000 €
07/11/2022	Souscription	12	Souscription on exercise of CF3 (Commitment Fees)	CF			
08/11/2022	Exercice	-12	conversion of 12 OCEANE CF3	CF	23 437 500		0,01000 €
09/11/2022	Exercice	-12	conversion of 12 OCEANE CF4	CF	25 862 000		0,01000 €
14/11/2022	Exercice	-20	conversion of 20 OCEANE T13#1	13	48 076 900		0,01000 €
16/11/2022	Exercice	-10	conversion of 10 OCEANE T13#2	13	27 173 900		0,01000 €
18/11/2022	Exercice	-10	conversion of 10 OCEANE T13#3	13	32 894 700		0,01000 €
18/11/2022	Souscription	80	Subscription on exercise of BE tranche 17	17			
25/11/2022	Exercice	-20	conversion of 20 OCEANE T13#4	13	69 444 400		0,01000 €
01/12/2022	Exercice	-20	conversion of 20 OCEANE T13#5	13	100 000 000		0,01000 €
12/12/2022	Exercice	-10	conversion of 10 OCEANE T14#1	14	62 500 000		0,01000 €
14/12/2022	Exercice	-70	conversion of 70 OCEANE T14#2	14	437 500 000		0,01000 €
14/12/2022	Exercice	-40	conversion of 40 OCEANE T15#1	15	250 000 000		0,01000 €
16/12/2022	Souscription	80	Subscription on exercise of BE tranche 18	18			
27/02/2023	Exercice	-10	conversion of 10 OCEANE T15#2	15	17 361		0,01000 €
03/03/2023	Exercice	-10	conversion of 10 OCEANE T15#3	15	22 170		0,01000 €
07/03/2023	Exercice	-20	conversion of 20 OCEANE T15#4	15	49 453		0,01000 €
16/03/2023	Exercice	-10	conversion of 20 OCEANE T16#1	16	29 295		0,01000 €

Total OCEANE EHGO (and affiliated)

230

Shares created under the program (conversions)

485 460

Capital stock	50 077,50 €
Actions	500 775
Voting rights	500 786

Impact of the issue on the investment of a shareholder holding 1% of the Company's capital before the launch of the program (based on the number of shares making up the Company's capital on December 9, 2021, i.e. 54,113,396 shares):

	Shareholder participation	
	Undiluted basis	Diluted base
Pre-issuance	1,00%	0,99%
Current dilution	0,03%	0,02%