

Share movement register							
OCEANE ABO 3							
Date	Type	Number of shares	Observations	Tranche	Shares created	Souscription Price	
13/12/2021	Souscription	80	Subscription on exercise of BE tranche 1	1			
13/12/2021	Souscription	12	Subscription on exercise of CF1 (Commitment Fees)	CF			
16/12/2021	Exercice	-20	conversion of 20 OCEANE T1#1	1	384 615	0,26 €	
16/12/2021	Exercice	-10	conversion of 10 OCEANE T1#2	1	192 307	0,26 €	
20/12/2021	Souscription	80	Subscription on exercise of BE tranche 2	2			
21/12/2021	Exercice	-45	conversion of 45 OCEANE T1#3	1	900 000	0,25 €	
28/12/2021	Exercice	-10	conversion of 10 OCEANE T2#1	2	208 333	0,24 €	
31/12/2021	Exercice	-10	conversion of 10 OCEANE T2#2	2	217 391	0,23 €	
04/01/2022	Exercice	-10	conversion of 10 OCEANE T2#3	2	217 391	0,23 €	
04/01/2022	Exercice	-5	conversion of 5 OCEANE T1#4	1	108 695	0,23 €	
11/01/2022	Exercice	-20	conversion of 20 OCEANE T2#4	2	434 782	0,23 €	
14/01/2022	Exercice	-30	conversion of 30 OCEANE T2#5	2	625 000	0,24 €	
20/01/2022	Souscription	80	Subscription on exercise of BE tranche 3	3			
02/02/2022	Exercice	-10	conversion of 10 OCEANE T3#1	3	250 000	0,20 €	
15/02/2022	Exercice	-10	conversion of 10 OCEANE T3#2	3	294 117	0,17 €	
16/02/2022	Exercice	-10	conversion of 10 OCEANE T3#3	3	294 117	0,17 €	
18/02/2022	Souscription	80	Subscription on exercise of BE tranche 4	4			
18/02/2022	Souscription	80	Subscription on exercise of BE tranche 5 (Investor Call)	5			
23/02/2022	Exercice	-20	conversion of 20 OCEANE T3#4	3	666 666	0,15 €	
03/03/2022	Exercice	-20	conversion of 20 OCEANE T3#5	3	769 230	0,13 €	
10/03/2022	Souscription	12	Subscription on exercise of CF2 (Commitment Fees)	CF			
10/03/2022	Exercice	-12	conversion of 12 OCEANE CF1	CF	600 000	0,10 €	
10/03/2022	Exercice	-12	conversion of 12 OCEANE CF2	CF	600 000	0,10 €	
14/03/2022	Exercice	-10	conversion of 10 OCEANE T3#6	3	500 000	0,10 €	
14/03/2022	Exercice	-20	conversion of 20 OCEANE T4#1	4	1 000 000	0,10 €	
21/03/2022	Souscription	80	Subscription on exercise of BE tranche 6	6			
24/03/2022	Exercice	-10	conversion of 10 OCEANE T4#2	4	416 666	0,12 €	
30/03/2022	Exercice	-10	conversion of 10 OCEANE T4#3	4	416 666	0,12 €	
08/04/2022	Exercice	-10	conversion of 10 OCEANE T4#4	4	454 545	0,10 €	
19/04/2022	Exercice	-20	conversion of 20 OCEANE T4#5	4	909 090	0,11 €	
20/04/2022	Souscription	80	Subscription on exercise of BE tranche 7	7			
25/04/2022	Exercice	-10	conversion de 10 OCEANE T4#6	4	500 000	0,10 €	
27/04/2022	Souscription	40	Subscription on exercise of BE tranche 8 (Investor Call)	8			
05/05/2022	Exercice	-10	conversion of 10 OCEANE T5#1	5	500 000	0,10 €	
12/05/2022	Exercice	-10	conversion of 10 OCEANE T5#2	5	625 000	0,10 €	
17/05/2022	Exercice	-10	conversion of 10 OCEANE T5#3	5	714 280	0,10 €	
18/05/2022	Souscription	80	Subscription on exercise of BE tranche 9	9			
18/05/2022	Souscription	12	Souscription on exercise of CF3 (Commitment Fees)	CF			
23/05/2022	Exercice	-10	conversion of 10 OCEANE T5#4	5	714 280	0,10 €	
30/05/2022	Exercice	-10	conversion of 10 OCEANE T5#5	5	833 330	0,10 €	
31/05/2022	Exercice	-10	conversion of 10 OCEANE T5#6	5	833 330	0,10 €	
03/06/2022	Exercice	-10	conversion of 10 OCEANE T5#7	5	833 330	0,10 €	
03/06/2022	Exercice	-10	conversion of 10 OCEANE T5#8	5	833 330	0,10 €	
07/06/2022	Exercice	-10	conversion of 20 OCEANE T6#1	6	1 000 000	0,10 €	
09/06/2022	Exercice	-10	conversion of 10 OCEANE T6#2	6	1 000 000	0,10 €	
15/06/2022	Exercice	-10	conversion of 20 OCEANE T6#3	6	1 250 000	0,10 €	
21/06/2022	Souscription	80	Subscription on exercise of BE tranche 10	10			
21/06/2022	Exercice	-10	conversion of 20 OCEANE T6#4	6	1 250 000	0,10 €	
27/06/2022	Exercice	-10	conversion of 20 OCEANE T6#5	6	1 666 660	0,10 €	
04/07/2022	Exercice	-10	conversion of 10 OCEANE T6#6	6	1 666 660	0,10 €	
05/07/2022	Souscription	40	Subscription on exercise of BE tranche 8 (Investor Call)	8			
08/07/2022	Exercice	-10	conversion of 10 OCEANE T6#7	6	1 666 660	0,10 €	
18/07/2022	Exercice	-10	conversion of 10 OCEANE T6#8	6	1 666 660	0,10 €	
19/07/2022	Souscription	80	Subscription on exercise of BE tranche 11	11			
21/07/2022	Exercice	-10	conversion of 10 OCEANE T7#1	7	1 934 984	0,02 €	
26/07/2022	Exercice	-10	conversion of 10 OCEANE T7#2	7	2 177 700	0,02 €	
03/08/2022	Exercice	-10	conversion of 10 OCEANE T7#3	7	2 422 480	0,02 €	
05/08/2022	Exercice	-10	conversion of 10 OCEANE T7#4	7	2 500 000	0,02 €	
10/08/2022	Exercice	-10	conversion of 10 OCEANE T7#5	7	2 500 000	0,02 €	
15/08/2022	Exercice	-20	conversion of 20 OCEANE T7#6	7	5 000 000	0,02 €	
16/08/2022	Souscription	80	Subscription on exercise of BE tranche 12	12			
17/08/2022	Exercice	-10	conversion of 10 OCEANE T7#7	7	2 962 085	0,0168 €	
17/08/2022	Exercice	-20	conversion of 20 OCEANE T8#1	8	5 924 170	0,0168 €	
24/08/2022	Exercice	-20	conversion of 20 OCEANE T8#2	8	6 720 430	0,01488 €	
25/08/2022	Exercice	-40	conversion of 40 OCEANE T8.2#1	8	13 966 480	0,01432 €	
26/08/2022	Exercice	-60	conversion of 60 OCEANE T9#1	9	19 230 765	0,01560 €	
01/09/2022	Exercice	-20	conversion of 20 OCEANE T9#2	9	7 022 471	0,01424 €	
01/09/2022	Exercice	-20	conversion of 20 OCEANE T10#1	10	7 022 471	0,01424 €	
01/09/2022	Exercice	-40	conversion of 40 OCEANE T10#2	10	14 044 943	0,01424 €	
02/09/2022	Exercice	-20	conversion of 20 OCEANE T10#3	10	7 575 757	0,00132 €	
03/09/2022	Exercice	-10	conversion of 10 OCEANE T11#1	11	4 032 258	0,01240 €	
09/09/2022	Souscription	80	Subscription on exercise of BE tranche 13 (Investor Call)	13			
13/09/2022	Exercice	-10	conversion of 10 OCEANE T11#2	11	4 807 692	0,01040 €	
16/09/2022	Exercice	-10	conversion of 10 OCEANE T11#3	11	4 960 317	0,01008 €	
17/09/2022	Exercice	-10	conversion de 10 OCEANE T11#4	11	6 250 000	0,00800 €	
20/09/2022	Souscription	80	Subscription on exercise of BE tranche 14	14			
27/09/2022	Exercice	-10	conversion of 10 OCEANE T11#5	11	6 793 400	0,00736 €	
30/09/2022	Exercice	-30	conversion of 30 OCEANE T11#6	11	23 437 500	0,00736 €	
04/10/2022	Exercice	-10	conversion of 10 OCEANE T12#1	12	8 333 300	0,01000 €	
10/10/2022	Exercice	-10	conversion of 10 OCEANE T12#2	12	8 680 500	0,01000 €	
12/10/2022	Souscription	80	Subscription on exercise of BE tranche 15 (Investor Call)	15			
12/10/2022	Exercice	-10	conversion of 10 OCEANE T12#3	12	9 191 100	0,01000 €	
18/10/2022	Exercice	-10	conversion of 10 OCEANE T12#4	12	10 416 600	0,01000 €	
18/10/2022	Souscription	80	Subscription on exercise of BE tranche 16	16			
24/10/2022	Exercice	-10	conversion of 10 OCEANE T12#5	12	12 755 100	0,01000 €	
27/10/2022	Exercice	-10	conversion of 10 OCEANE T12#6	12	14 534 800	0,01000 €	
02/11/2022	Exercice	-10	conversion of 10 OCEANE T12#7	12	18 939 300	0,01000 €	
02/11/2022	Exercice	-10	conversion of 10 OCEANE T12#8	12	19 531 200	0,01000 €	
07/11/2022	Souscription	12	Souscription on exercise of CF3 (Commitment Fees)	CF			
08/11/2022	Exercice	-12	conversion of 12 OCEANE CF3	CF	23 437 500	0,01000 €	
09/11/2022	Exercice	-12	conversion of 12 OCEANE CF4	CF	25 862 000	0,01000 €	
14/11/2022	Exercice	-20	conversion of 20 OCEANE T13#1	13	48 076 900	0,01000 €	
16/11/2022	Exercice	-10	conversion of 10 OCEANE T13#2	13	27 173 900	0,01000 €	
18/11/2022	Exercice	-10	conversion of 10 OCEANE T13#3	13	32 894 700	0,01000 €	
18/11/2022	Souscription	80	Subscription on exercise of BE tranche 17	17			
25/11/2022	Exercice	-20	conversion of 20 OCEANE T13#4	13	69 444 400	0,01000 €	
01/12/2022	Exercice	-20	conversion of 20 OCEANE T13#5	13	100 000 000	0,01000 €	
12/12/2022	Exercice	-10	conversion of 10 OCEANE T14#1	14	62 500 000	0,01000 €	
14/12/2022	Exercice	-70	conversion of 70 OCEANE T14#2	14	437 500 000	0,01000 €	
14/12/2022	Exercice	-40	conversion of 40 OCEANE T15#1	15	250 000 000	0,01000 €	
16/12/2022	Souscription	80	Subscription on exercise of BE tranche 18	18			
19/01/2023	Souscription	80	Subscription on exercise of BE tranche 19	19			
22/02/2023	Souscription	80	Subscription on exercise of BE tranche 20	20			
27/02/2023			Reverse stock split by 3700 (capital of 382,496 shares)				
27/02/2023	Exercice	-10	conversion of 10 OCEANE T15#2	15	17 361	0,01000 €	
03/03/2023	Exercice	-10	conversion of 10 OCEANE T15#3	15	22 170	0,01000 €	
07/03/2023	Exercice	-20	conversion of 20 OCEANE T15#4	15	49 453	0,01000 €	
16/03/2023	Exercice	-10	conversion of 10 OCEANE T16#1	16	29 295	0,01000 €	
22/03/2023	Exercice	-10	conversion of 10 OCEANE T16#2	16	28 504	0,01000 €	
28/03/2023	Exercice	-10	conversion of 10 OCEANE T16#3	16	42 421	0,01000 €	
04/04/2023	Exercice	-10	conversion of 10 OCEANE T16#4	16	60 975	0,01000 €	
20/04/2023	Exercice	-10	conversion of 10 OCEANE T16#5	16	69 221	0,01000 €	
26/04/2023	Exercice	-10	conversion of 10 OCEANE T16#6	16	79 648	0,01000 €	
10/05/2023	Exercice	-10	conversion of 10 OCEANE T16#7	16	119 047	0,01000 €	

Total OCEANE EHGO (and affiliated)	330
Capital stock	90 059,10 €
Actions	900 591
Voting rights	900 602

Shares created under the program (conversions)

885 276

Impact of the issue on the investment of a shareholder holding 1% of the Company's capital before the launch of the program (based on the number of shares making up the Company's capital on December 9, 2021, i.e. 54,113,396 shares).

	Shareholder participation	
	Undiluted basis	Diluted base
Pre-issuance	1,00%	0,99%
Current dilution	0,02%	0,02%